



中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARITIME CONTAINERS (GROUP) CO., LTD.

(H.K. Stock Code: 2039)

(A Stock Code: 000039)

ENVIRONMENTAL REPORT FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016
(MMA OF THE 2016 IN THE EIM E)

1 INTRODUCTION

1.1

1.6 T B 30 J 2016 (2015: N.) M .

1.7 I A , A () () RMB1.00 C S S E RMB, H () () RMB1.00 C H K S E H K .

1.8

2.2 Contact persons: Messrs. Chen

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3. MMA FINANCIAL DATA AND FINANCIAL INDICATORS

3.1 Key Data

During the reporting period, the Company has completed the following key data:

	Total (RMB million) (2016)	Total (RMB million) (2015)	Ratio (%)
Operating income	23,542,843	32,637,289	(27.87%)
Operating expenses	(318,988)	2,026,744	(115.74%)
Profit	(165,844)	2,077,478	(107.98%)
Interest income	375,316	425,068	(11.70%)
Net income	(541,160)	1,652,410	(132.75%)
Assets:			
Non-current assets	(378,034)	1,518,195	(124.90%)
Current assets	(163,126)	134,215	(221.54%)
Net assets	(541,160)	1,652,410	(132.75%)

As t t		C	
t t		A	
(30 J 2016)		(31 D 2015)	
(J J t)		(t)	
B s t t s		R , P	
		(%)	
T		44,976,531	43,530,325 3.32%
T		69,823,386	63,232,846 10.42%
T		114,799,917	106,763,171 7.53%
T		48,061,890	45,921,237 4.66%
T		32,384,339	25,347,058 27.76%
T		80,446,229	71,268,295 12.88%
S		34,353,688	35,494,876 (3.22%)
A :			
N		27,625,493	28,541,319 (3.21%)
M		6,728,195	6,953,557 (3.24%)
S ()		2,978,359,386	2,977,819,686 0.02%

T		C	
t		T	
(J J 2016)		(J J 2015)	
(J J t)		(t)	
C s st t t s		R , P	
		(%)	
N / (t)		933,732	(625,453) 249.29%
N / (t)		(5,376,277)	(4,915,427) (9.38%)
N / (t)		5,570,910	6,180,113 (9.86%)

As t t		C	
t t		A	
(30 J 2016)		(31 D 2015)	
(J J t)		(t)	
B		R , P	
		(%)	
		4,310,559	3,259,123 32.26%

3.2 Key Findings

Business Unit	Metric	2016		2015		Change, Pct
		(RMB/100,000)	(RMB/100,000)	(RMB/100,000)	(RMB/100,000)	
B	Cost of Sales (RMB/100,000)	(0.1444)		0.5681		(125.42%)
D	Cost of Sales (RMB/100,000)	(0.1444)		0.5627		(125.66%)
W	Cost of Sales (%)	(1.64%)		6.59%		(8.23%)
W	Cost of Sales (%)	(2.11%)		4.92%		(7.03%)
N	Cost of Sales (RMB/100,000)	0.31		(0.23)		234.78%
As at 30 June 2016 (31 Dec 2015)						
As at 30 June 2016 (31 Dec 2015)						
N	Cost of Sales (RMB/100,000)	8.61		8.90		(3.26%)
G	Cost of Sales (%)	70%		67%		3%
T	Cost of Sales (RMB/100,000)					

3.3 N - t L ss It s A A ts

	A	J _t
(J - J)	J _t	
	2016)	
(J _t - J _{t-1})		
It		
G	/((...))	(3,332)
G		135,375
G		
N		
O		
E		
E		
T		

A \mathbb{Z} -homomorphism $\varphi: \mathbb{Z} \rightarrow \mathbb{Z}$ is a function $\varphi(x) = ax$ for some $a \in \mathbb{Z}$. (See Exercise 1.)

4 INF' MA I' N' N HA EH' LDE

4.1 Nj - - - - - S

T 12 H , 82,477 C A B R P 82,489
C 30 J, 2016 D R G L
S H K S (H K Lst J s).

A	30 J	2016,	C	2,978,359,386
		1,261,782,777	A	1,716,576,609

5. E F HEB A D

5.1 t s ts t t

I 2016, T B C, RMB

A G R P M S O & E, C., L. (E) CIMC E H L (CIMC E), G R P G R P G RMB23,542.843 (2015: RMB32,637.289), 27.87%, RMB378.034 (2015: RMB1,518.195).

5.2 B's ss s t t

T G J D P S D P I G C G N.1 G C C

D R P 10% G

Cr a e Ma ac B e

T G M B T G S M B 53- N A E M B

I 2016, C, M, A, T, H, A, G, R, P.

D, R, P, G, 238,300 TEU (2015: 736,100 TEU), 67.63%; 22,300 TEU (2015: 86,900 TEU), 74.34%. T RMB4,898.618 (2015: RMB12,478.632), 60.74%; RMB139.632 (2015: RMB710.009),

I, G, T, F, D, C, P, I, Q,

Rad Ta a a Ve ce B e

I, G, 10, 1,000, T,

F, 2014, I, 2016, N, A, I,

D, R, P, G, 58,231 (2015: 59,491), 2.12%. I RMB7,013.354 (2015: RMB6,682.115), 4.96%,

RMB361.893 (2015: RMB318.726 , 13.54%. T N A E .

D R P , G ,

I PRC , G , T G I 50% ; E N A G , G , 100% R M L B ,

E e , C e . c a a d L . d F i d E . e B . e

T G , CIMC E , C I S A , E N S A ; E ,

I 2016, C I CIMC E , LNG , LNG , SOE, RMB1.21 SOE SOE A R P , CIMC E G ,

D R P , RMB4,338.109 (2015: RMB4,774.432), 9.14%. T RMB1,021.577 (2015: RMB259.454), 493.74%. T CIMC E RMB1,445.660 (2015: RMB1,669.285), 13.40%;

RMB1,515.438), RMB1,248.365 (2015: RMB1,043.477 (2015: RMB978.326), 17.62%; 6.66%.

I 2016, CIMC E (1) E LNG, LNG, LNG, LPG, (2) C LPG, LPG, 40- LNG, 20- E, (3) L

D, R, P, CIMC E 100% B G L (B s). T B U K U S ; T B CIMC E

O e E ee B e

T G C (CIMC s) CIMC R O (S, T) L D P J D P, S

C 2016. G I 2015, 257 60%. F J J, 2016, 36 2015.

D, R, P, G RMB3,703.689 (2015: RMB5,043.275), 26.56%. B G RMB3.988 (2015: RMB18.658),

I , CIMC R
CNOOC E , T & S
L (中海油能源發展股份有限公司) HYSY 162 P
R , P M , 5-
2 R , P CIMC
R 14 , US\$4

O 8 J, 2016, N D R
C , M F M I I T C
A M I I F B A
SDIC I M C , L (國投創新投資管
理有限公司)
C A M I I F
Y CIMC R O L (CIMC s E)
S
I A , CIMC
CIMC O E R&D,
CIMC O E

Li c Se ce B e

T G
T G
CIMC L ,
, R&D,
CIMC L , B R ;
CIMC L ; (以貨為王),

I 2016, T T
T
A G
T D R P
G , RMB3,218.617 (2015: RMB4,267.810), 24.58%,
RMB68.434 (2015: RMB57.474), 19.07%. T
W (B) I C , L S -W (H , K) I L C ,
L 2015.

I 2016, G

(1) E

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(2) C

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CIMC K L D C

L . (中集凱通物流發展有限公司) Y R B ; A B R

S A B R

(3) I W

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(4)

P T S W W

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M

CIMC M T C (中集多式聯運公司).

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T G

I 2016, E
H
2015,
T 338,000
(2015: 296,000), 14%. I
50%;
A 23 ;

D, R, P, C&C T, 3,003 , 50%
(380)
216%
C&C T, - 57%
C ,
T, 30%. D, R, P, C&C
T, RMB860.359 (2015: RMB396.090),
117.21%, RMB96.523 (2015: RMB138.793), 30.46%

I 2016, C&C T, I
C, I
C, I, W C, C&C
T, I, W C, C&C

A, a c c e e e b e

T G, P G L (t s), S
CIMC-T A S C L A G () T
G C F S E G
L (C F E) T
GSE (G S E) ()
(),

I 2016, (GSE), T
C, A

D, R, P, G
RMB1,128.444 (2015: RMB883.084),
27.78%. I RMB10.705 (2015: RMB47.245),

D, R, P, G, (1)
 B, G, C, (2) F, CFSE
 T, G, A, (3) A, CFSE
 G, M, C, (4) E, X, A
 E, L, A, M, P, L, CIMC A
 M, SAS, G
 (5) S, I, G

Rea E a e De e 1 e B e

I 2016, U, T, RMB315.698
 (: RMB238.713), -
 32.25%, RMB42.775 (: RMB139.116),
 - 69.25%. S, S, F, R
 E, D, C, L, S
 I, CIMC I, V, A 30 J, 2016, G
 CIMC I, V, 36,200 (G
 RMB0.417) 42,200
 93%
 O 18 J, 2016, C, M, G, A, Q, S, -H, M
 S, I, C, S, 50%,
 CMSK, Q, CMSK, Q, G, A
 S

F a c a B e

T G , G , G , G , T C I M C F L , C . , L . (C I M C F L s C) C I M C F C . , L . (C I M C F C) .

D , R , P , G , R M B 1 , 1 1 4 . 3 5 6 (: R M B 8 2 5 . 0 5 7) , - 3 5 . 0 6 % , R M B 4 5 3 . 7 0 8 (: R M B 5 9 0 . 3 0 4) , 2 3 . 1 4 % . S ,

I , C I M C F L , C , G , I , G , U ,

I , C , U , D , R , P , C I M C F C , G , E , R M B , F T , G , I , G ,

5.3 s ts I t t s

5.3.1 I d e e T e d a d M a e O e S e c i d H a i T Y e a

L , 2 0 1 6 , U . S . F R , T

I s t t t s , C L A R K S O N (3 . 8 % 2 0 1 6 , I T

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- I PRC
I , E
U.S. F R
; U.S.
A

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I s t t s s, I
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5(.9() .7(70

I s t t ss, B
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5.3.2 Ma 1 R Fac 1 1 e G 1

I 2016, G

E t t s:
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 I G
 G

F t t s t s s:
 G RMB. T G
 RMB. T C
 R RMB USD
 I B

M t t t s s: G
 I
 B

- E t t t ss^N :
 , C , C ,
 T
 I , C A P , L P
 C A P , VOC (). T G
 VOC

5.3.3 O e a O e a , Ta e , B e De e , e a d I a e , e G , e Sec d Ha , 2016

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 G
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I s t t t s t t ss,
 G T
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 I N A G G
 I E
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I s t t , t ss,
 T
 LNG , LEG LPG ;
 (LNG
);
 C A EPC

I s t t s ss,
 30% 30% M
 G
 ()

I s t t st ss s ss, , G
I + ;
+ +

I s t t t ss, , G
VS
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I s t t t t s t ss, , G
BOT (B, O T) PPP (P P P). T G
CFSE
CFSE
P

I s t t st t t ss, , G
L D
S P B P , S B P
Q P

I s t t ss, , CIMC F C
CIMC F L C
A

6 MANAGEMENT INFORMATION AND ANALYSIS ()

T
G 2016 CASBE. T
2016 A

C s t t s ts
D, R, P, G RMB23,542.843
2015: RMB32,637.289
RMB378.034 2015: RMB1,518.195
) . F 5.2 R P B, R, P
5 R B 6 11 2016 I F R A

Current Period Compared to Reference Period

				Costs as % of Gross Total	Costs as % of Gross Total	Costs as % of Gross Total
Basis / Unit	(€ Unit)	(€ Unit)	(€ Unit)	(%)	(%)	(%)
Cost of Sales	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
Research and Development	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
Engineering	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
Operations	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
Administration	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
Logistics	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
Finance	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
Restructuring	315,698	156,605	50.39%	32.25%	11.69%	9.13%
Head Office	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
Other	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
Elimination	(3,345,724)	(2,919,444)				
Total	<u>23,542,843</u>	<u>19,126,496</u>	<u>18.76%</u>	<u>(27.87%)</u>	<u>(30.50%)</u>	<u>3.08%</u>
Basis (€ Unit)						
Cost of Sales	8,454,654			(32.45%)		
Administration (including Cost of Sales)	1,838,387			(69.89%)		
Administration	3,503,214			(49.16%)		
Engineering	8,283,362			28.52%		
Operations	1,463,226			115.28%		
Total	<u>23,542,843</u>			<u>(27.87%)</u>		

Se e I r a r

F 10 11 2016 I F R A G R P

G r r a a d r ab

D R P G 18.76% (2015: 15.68%), 3.08%. A

N r e a I c r e

D R P G RMB167.289 (2015: RMB82.542), 102.67%, R P

Ta e e e

D R P G RMB375.316 (2015: RMB425.068), 11.70%, G R P F 7 11 2016 I F R A

Tec r r de e r e c r

D R P G RMB230.097 (2015: RMB235.006), 2.09%,

M r e e

D R P G RMB163.126 (2015: RMB134.215), R P

Ca r da a

D R P G RMB933.732 (2015: RMB(625.453)), RMB(5,376.277) (2015: RMB(4,915.427)) RMB5,570.910 (2015: RMB6,180.113). A R P G RMB4,310.559

Balanced and balanced

As at 30 June 2016, the Group's total assets, including cash and cash equivalents, were RMB51,906.456 million (31 December 2015: RMB46,241.746 million).

	As at 30 June 2016 (in million)	As at 31 December 2015 (in million)
Sales revenue	18,155,292	17,909,024
Net income	656,364	649,003
Diluted earnings per share		

Free exchange rate

T G, U.S.
RMB. A RMB RMB, G
G, RMB
T G

A 30 J. 2016, G
U.S., RMB, J Y E
US\$463, RMB955, JPY2,148 EUR11.65
P, G, U.S., J Y
E, RMB
T G
1 J. 2016 24 A 2017.

A 30 J. 2016, G
U.S. B R T
US\$198 R\$10.80 D
G T
1 J. 2016 24 M 2017.

A 30 J. 2016, G U.S.
T US\$8,804,000. T
1 J. 2019, 1 J. 2019, 1 A. 2019 1 S
2019, A 30 J. 2016, G
RMB14,581,000
T

Free rate

T G
T G

A 30 J. 2016, G 15 U.S.
T US\$126
T 28 A 2017 1 M 2020. A
30 J. 2016, RMB14,310,000
T

C ed. . . .

T G , A E

E

P e d e 1 a e

A	30 Jun 2016,	G	<input checked="" type="checkbox"/>	RMB6,485.785	(31
D	2015: RMB5,826.663)		11.31%	

O 8 A 2016, B 2016, C 386,263,593 A (386,263,593) RMB13.86 10 (10) , G RMB6,000 T N I A S 2015 2016 A 2016 H C 31 M 2016, C S R C V G

Use Proceed

O 31 D 2015, C 286,096,100 H S COSCO C I L , B R L P H L HK\$13.48 H S , HK\$3,857 (RMB3,228) G A 30 J 2016, HK\$3,856 (RMB3,227) C T HK\$575,428 (RMB481,586) C

Free, additional

A 30 J 2016, G 52,332 (2015: 61,723). T R P D RMB2,129.005 (2015: RMB2,515.447), 15.36%.

T G D T G O C T G D G

Deleted Data

T B 2016 (30 J 2015: N).

Effective balance

F 15 11 2016 I F R A R P

D. c 1 e de e H, K, L, R e

I 46 A 16 H, K, L, R, C
C 2015 A R C

7 E _ CHA E, ALE AND EDEM I 'N 'F HA E

T C R, P

8 C 'M LIANCE I H HE M 'DEL C 'DE F ' EC _ I IE AN AC I 'N B DI EC ' F LI ED I _ E (HE M 'DEL C 'DE-)

T C M C A 10
H, K, L, R C
D S A D S
H, K, L, R R, P M C A 10

9 C 'M LIANCE I H C ' A E G ⁸ E NANCE C 'DE

T B G S
C T C G
R P, A 14 H, K, L, R
2015 A R C A.2.7. D
D

9.1 B

D R, P B C A
2015 C 31 M 2016,
M. WANG H, M. WANG Y, M. WANG M. LIU C
D B C M. MAI B
D B ; M. PAN C, M. PAN
M. WONG K H, A D
B A B 2016
V C M. WANG H C M. WANG Y

D R, P B B
43 B
B C O B M
8

S
C B D
B B D

A 2015 31 M 2016, C
R P B C I M C (G)
C, L C A C
A B T C
A C B

9.2 B C tt s

D R P B C D
R P, 9 B C 13
B C

9.3 J s C tt

D R P S C
C O 31 M 2016, 2015
C M. LAM Y L M. HANG M
S C O
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S C O 31
M 2016, S
C 2016, M. HANG M S
C

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9.4 s' G M t

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C M F 2016 H S C M T
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T D M. WANG H , D M. MAI B
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D T C D D C
B C D D R P M. MAI
S 2016 M. MAI B CEO P C
R P C B
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11 2016 IN E IM FINANCIAL E

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U A

11.2 E C s A ,A Est t s C t M t s C t t s t F t t s

A N

11.3 C t ts, A t C t , s I t M t A t E s t t

A N

11.4 E C C s t C t t F t t s

(1) S ☒ R
M L B G L

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11.5 t t ts t B t s C tt t N - t , A t t ss t A t t

A N

11.6 Financial Statements – Assets CA BE

11.6.1 Consolidated Balance Sheet (audited)

It	30 Jūn 2016	31 Dec 2015
Assets		
Current assets:		
Cash and cash equivalents	5,041,751	4,487,166
Financial assets	144,998	133,294
Receivables	870,776	1,369,632
Advances to related parties	11,461,760	10,667,049
Advances to other parties	2,355,154	3,290,194
Inventory	8,708	10,842
Debtors	8,968	12,345
Other current assets	3,918,654	3,253,650
Intangible assets	17,229,834	16,416,646
Goodwill	3,262,995	3,228,668
Other non-current assets	672,933	660,839
Non-current assets	44,976,531	43,530,325
Non-current liabilities:		
Financial liabilities	14,581	19,755
Advances from related parties	464,687	420,858
Liabilities from related parties	14,525,793	12,734,564
Liabilities from other parties	2,001,007	2,036,367
Income tax payable	507,971	438,814
Financial liabilities	21,574,273	21,848,053
Current liabilities	21,682,665	17,040,388
Debtors	153,854	99,506
Intangible assets	4,900,208	4,983,558
Debtors	41,076	22,966
Goodwill	2,382,436	1,762,141
Liabilities from related parties	314,602	165,711
Debtors	1,135,169	1,194,462
Other non-current liabilities	125,064	465,703
Non-current liabilities	69,823,386	63,232,846
Net assets	114,799,917	106,763,171

11.6.1 C1 - da ed Ba a ce S ee (a d ed) (C1 ed)

It	30 Jñ 2016	31 D 2015
L t s s s' t		
C t t s:		
S	18,155,292	17,909,024
F	120,442	250,769
N	1,857,003	1,749,077
A	9,943,237	8,893,005
A	3,310,861	2,763,511
E	1,784,053	2,234,271
T	594,169	923,137
I	115,691	216,374
D	698,471	56,034
O	5,624,500	5,285,014
P	1,002,498	875,498
C	801,887	4,765,523
O	4,053,786	
t t t s	48,061,890	45,921,237
N - t t s:		
F	54,400	55,471
L	29,041,014	23,684,838
L	621,201	550,136
P	4,961	5,834
D	578,559	511,662
D	521,322	467,482
O	1,562,882	71,635
t - t t s	32,384,339	25,347,058
t t s	80,446,229	71,268,295
s' t :		
S	2,978,359	2,977,820
O	1,981,143	2,033,043
C	3,127,388	3,181,863
O	(243,364)	(518,130)
S	3,203,578	3,203,578
U	16,578,389	17,663,145
t t tt t t s s	27,625,493	28,541,319
M t t sts	6,728,195	6,953,557
t s s' t	34,353,688	35,494,876
t t s s s' t	114,799,917	106,763,171

11.6.2 Balance Sheet (continued)

Item	30 June 2016	31 December 2015
Assets		
Current assets:		
Cash	1,274,775	1,597,446
Debtors	4,780,271	4,604,445
Other receivables	12,867,911	12,363,102
Other current assets	12,511	16,264
Total current assets	18,935,468	18,581,257
Non-current assets:		
Accumulated depreciation	388,905	388,905
Land	8,522,688	8,509,530
Furniture	104,967	106,808
Computer equipment	3,928	4,031
Intangible assets	14,595	14,724
Long-term investments	12,353	14,782
Deferred tax	188,480	216,448
Total non-current assets	9,235,916	9,255,228
Total assets	28,171,384	27,836,485

11.6.2 Balance Sheet as at 31 December (Continued)

Item	30 June 2016	31 December 2015
Long-term investments:		
Share investments	4,220,000	
Available-for-sale investments	5,678	15,837
Equity investments	741,651	851,536
Debt investments	4,195	12,820
Investments in associates	19,742	129,200
Derivative financial instruments	658,306	
Other investments	7,756,556	7,583,245
Goodwill	600,000	4,059,881
Long-term investments	14,006,128	12,652,519
Non-current investments:		
Financial assets at fair value through profit or loss	12,270	14,256
Loans and receivables	1,821,000	2,215,000
Derivatives	18,300	13,800
Non-current investments	1,851,570	2,243,056
Investments	15,857,698	14,895,575
Intangible assets:		
Software	2,978,359	2,977,820
Other intangible assets	1,981,143	2,033,043
Customer relationships	3,285,069	3,279,575
Other intangible assets	43,754	43,754
Software licenses	3,203,578	3,203,578
Unamortized intangible assets	821,783	1,403,140
Intangible assets	12,313,686	12,940,910
Investments and intangible assets	28,171,384	27,836,485

































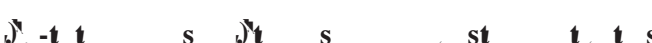




11.6.3 已发行和未发行股票 (续)

Item	2016	2015
I. 已发行股票	23,542,843	32,637,289
普通股	19,126,496	27,519,280
优先股	194,236	148,211
认股权证	1,036,129	1,265,718
可转换债券	1,982,301	2,219,357
可转换优先股	304,944	217,131
可转换优先股	1,267,501	135,530
可转换优先股	137,104	149,699
可转换优先股	(87,328)	744,983
可转换优先股	13,800	159,794
II. 未发行股票	(318,988)	2,026,744
可转换优先股	167,289	82,542
可转换优先股	6,153	5,514
可转换优先股	14,145	31,808
可转换优先股	9,485	23,891
III. 未发行股票	(165,844)	2,077,478
可转换优先股	375,316	425,068
IV. 未发行股票	(541,160)	1,652,410
可转换优先股	(378,034)	1,518,195
可转换优先股	(163,126)	134,215
V. 未发行股票	328,231	(63,823)
可转换优先股	274,766	(51,516)
可转换优先股	274,766	(51,516)
可转换优先股	949	(2,183)
可转换优先股	(490)	5,256
可转换优先股	274,307	(54,589)
可转换优先股	53,465	(12,307)
VI. 未发行股票	(212,929)	1,588,587
可转换优先股	(103,268)	1,466,679
可转换优先股	(109,661)	121,908
VII. 未发行股票	(0.1444)	0.5681
可转换优先股	(0.1444)	0.5627

11.6.4 Income Statement (continued)

Item	June 30, 2016	June 30, 2015
I. Operating income	69,104	149,885
Loss: Operating	24,006	-
Transportation	3,373	12,340
Maintenance	109,800	247,610
Fuel	(99,572)	164,841
Assets: Prepaid	1,985	(77,854)
Inventory	118,963	121,809
II. Non-operating income	152,445	(230,951)
Assets: Non-operating	1,137	7,334
Inventory: Prepaid	116	-
Loss: Non-operating	249	262
Inventory: Loss	1	62
III. Total income	153,333	(223,879)
Loss: Interest	27,968	(49,364)
Net income	125,365	(174,515)
Total assets	125,365	(174,515)

11.6.5 C, r da ed Ca F, S a e e (a d ed)

It		F. J. N. 2016	F. J. N. 2015
I.	C s  s  t  t  t s:		
	C 	26,966,364	32,060,665
	R 	536,836	1,401,119
	C 	252,053	322,290
		27,755,253	33,784,074
	C 	21,688,702	29,061,859
	C 	2,703,551	2,873,430
	P 	1,102,475	1,018,218
	C 	1,326,793	1,456,020
		26,821,521	34,409,527
II.	N t s  s  t  t  t s	933,732	(625,453)
	C s  s  st  t  t s:		
	C 	115,920	235,610
	C 	241,771	249,658
	N 		
	C 	11,643	585,899
	C 	7	500
	C 		101,412
		369,341	1,173,079
	C 	4,189,354	5,935,609
	C 	791,687	152,897
	N 	764,577	
			
		5,745,618	6,088,506
	N t s  s  st  t  t s	(5,376,277)	(4,915,427)

11.6.6 Ca F, Sae e, eCr a (a d ed)

It	F J J		F J	
	t J 2016		t J 2015	
I. C s s t t t s:				
C		74,196		136,694
C		3,026,963		9,800,681
J t t s s t t t s		3,101,159		9,937,375
C		38,246		
C		153,809		52,924
		3,101,159		

11.6.6 Ca F, Sae e, eC, a (a d ed) (C, ed)

It	F J 2016	F J 2015
III. C s s t t s:		
C	4,426,000	795,000
C	23,712	
C		2,000,000
J t t s s t t s	4,449,712	2,795,000
C	4,061,000	2,392,000
C		
C	349,716	329,985
C		30,530
J t t s J t s t t s	4,410,716	2,752,515
N t s s t t s	38,996	42,485
8 I E t s t s J ts	182	849
8 N t (s) s s J ts	(322,725)	(61,138)
A : O	652,865	831,212
8 I. C s s s J ts	330,140	770,074

II.6.7 C, r daed Sae e , Cae , Sae r de 'E (a d ed)

It	2015										2016									
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II.6.8 Sae e , C a e , S a e r d e ' E , r e C r a . (a d e d)

It	F . J . J . t . J . 2016										2015	
	t	st	J	ts	s	J	ts	s	J	ts	O	T
I. B . s t 31 D .	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	7,566,822
II. B . s t 1 J . J	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	7,566,822
III. M . ts . t												

(I)

N E :

1. E A A I N B A I

T B, E M F B S A S
PRC 15 F 2006,
P C I D C O S P N .15
G R F R C S R C

T
S H K C O 2015,
H K C O

2. A EMEN EGA DING C M LIANCE I H CA BE

T C 1 J 2016 30 J 2016
CASBE,
C 30 J 2016
J J 2016.

3. ACC N ECEIABLE

(1) A ts s st t s s s:

C t	30 J ⁿ 2016	31 D 2015
C	2,307,087	2,866,510
R T	2,962,592	1,965,433
E	3,089,624	2,914,140
O	184,484	286,859
A	960,005	1,140,820
L	971,179	1,011,101
H	777,440	477,892
O	685,288	465,788

(2) $\dots s_s \dots \text{ts} \dots s_s \dots s:$

	30 June 2016	31 December 2015
A		
Wages and salaries	10,655,570	9,772,401
Interest	643,198	784,534
Depreciation	402,857	394,997
Other	236,074	176,611
	<u>11,937,699</u>	<u>11,128,543</u>
Loss: Profit	(475,939)	(461,494)
	<u>11,461,760</u>	<u>10,667,049</u>

A 30 J. 2016 31 D. 2015, G. 2016

(3) Cuts

C T G E

T G - M

Figure 1 is a 3D plot showing the distribution of the number of reads (N) for each nucleotide (I, A, G, T, C, R) at each position (30, 90). The plot shows that the number of reads is generally higher for 'I' and 'A' at position 30, and for 'G' and 'T' at position 90. The 'R' nucleotide shows a significant increase in reads at position 90 compared to position 30.

[illegible]

M G C I T G C

30 June 2016.

7. INCOME AND EXPENSE

Item	June 30, 2016	June 30, 2015
Cost of sales	262,989	428,103
Manufacturing overhead	112,327	(3,035)
Total	<u>375,316</u>	<u>425,068</u>
Research and development		

Item	June 30, 2016	June 30, 2015
Patent	(165,844)	2,077,478
Intangible assets	338,676	645,585
Goodwill	(46,248)	(132,602)
Equity	32,243	63,762
Interest	(74,525)	(183,584)
Transportation	(7,695)	(10,950)
Utilities	38,339	39,193
Telephone	95,650	11,395
Entertainment	(1,124)	(584)
Total	<u>(1,124)</u>	<u>(7,147)</u>
Income	<u>375,316</u>	<u>425,068</u>

8. EARNINGS BEFORE TAXES

(1) Basis

Basis	
Cost	

	June 30, 2016	June 30, 2015
Cost	(378,034)	1,518,195
Equity	(51,900)	
Cost	(429,934)	1,518,195
Working capital	2,978,120	2,672,629
Basis (RMB)	<u>(0.1444)</u>	<u>0.5681</u>
Income	<u>(0.1444)</u>	<u>0.5681</u>

S, 2016. 30 J. 2016

It	E													
	E				L				E					
	st				st s				t					
	C	t	s	s	A	t	s	s	H	t	s	s	t	s
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	J	J	J	J	J	J	J	J	J	J	J	J	J	J
	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016
E	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591				23,542,843
I	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)			
C	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)			18,795,869

S, 2015 30 J, 2015 :

	E, 2015											
	R, 2015						E, 2015					
	C, 2015	J, 2015	J, 2015	J, 2015	J, 2015	J, 2015	F, 2015	J, 2015	J, 2015	O, 2015	J, 2015	T, 2015
I	J, 2015	J, 2015	J, 2015	J, 2015	J, 2015	J, 2015	J, 2015	J, 2015	J, 2015	J, 2015	J, 2015	J, 2015
E	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751		32,637,289
I	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)	
C	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	27,274,530
I												
A	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469	(150)	159,794
A	5,527	24,038	(6,943)	(54)	386	3,786	108,790					135,530
D	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356		1,013,534
I	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	195,556
I	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	618,689
T	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	2,077,478
I	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747	(45,881)	425,068
N	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	1,652,411
T	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	95,593,489
T	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	65,362,621
O												
O												
L	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)		208,096
L												
O	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047		1,468,367
O												
B	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324	80,912	13,163,682

11. E IC ED A E ' F HE G ' A A 30 J NE 2016

	31 D 2015	C ₁ t t	C ₁ t s	30 J 2016
A				
C	1,228,043	20,342	(517,193)	731,192
N	588,835	88,523	(364,617)	312,741
L	4,009,785	1,699,475	(267,408)	5,441,852
T	5,826,663	1,808,340	(1,149,218)	6,485,785

12. C N INGENCIE

(1) C t t t s

CIMC R , G , F
 US\$8,225,000 (RMB54,542,000)
 Y , CIMC T , H , S , V , C . , L . (Y TH) (G)
 Y TH
 RMB26,530,000.

(2) G t s J t s 1 s t t 1 0.025 -2 7,1168 t J s s s t , s

(3) 截至2016年6月30日，本公司合并财务报表中，截至2016年6月30日，

截至2016年6月30日，本公司合并财务报表中，截至2016年6月30日，RMB1,571,477,000 (31 D 2015: RMB1,022,074,000)。

截至2016年6月30日，本公司合并财务报表中，截至2016年6月30日，RMB639,247,000，RMB402,292,000，RMB167,717,000，RMB40,969,000，RMB19,983,000 RMB8,286,000 (31 D 2015: RMB625,391,000)。

截至2016年6月30日，本公司合并财务报表中，截至2016年6月30日，US\$131,000,000 (RMB868,687,000)，US\$74,120,000 (RMB491,505,000)，US\$24,880,000 (RMB164,984,000)，US\$32,000,000 (RMB212,198,000)，(31 D 2015: RMB986,776,000)。

截至2016年6月30日，本公司合并财务报表中，截至2016年6月30日，RMB238,747,000 US\$24,635,000 (RMB163,360,000)，& RMB215,146,000 US\$16,041,000 (RMB106,370,000)，RMB15,567,000 US\$3,348,000 (RMB22,204,000) RMB8,034,000 US\$5,246,000 (RMB34,786,000)，(31 D 2015: RMB777,036,000)。

(4) 截至2016年6月30日，

截至2016年6月30日，本公司合并财务报表中，截至2016年6月30日，2015. T US\$2,000,000. A 30 J 2016, T US\$2,000,000 (RMB13,262,000)。

13. COMMITMENTS

Contractual commitments

(1) Capital commitments

	30 Jun 2016	31 Dec 2015
For purchase of property, plant and equipment	4,097	10,657
For purchase of intangible assets	78,734	556,006
For purchase of financial assets	254,150	383,489
For purchase of other assets	3,216	10,029
Total	340,197	960,181

	30 Jun 2016	31 Dec 2015
Bank deposits, financial assets and other assets	3,216	10,029

(2) Operating lease commitments

The following table shows the estimated cash outflows for the operating lease commitments as at 30 June 2016. The Group has entered into operating lease contracts for the use of office premises, equipment and vehicles.

	30 Jun 2016	31 Dec 2015
Within 1 year	53,578	45,565
Over 1 year but within 2 years	26,758	32,499
Over 2 years but within 3 years	25,568	20,454
Over 3 years	55,984	70,025
Total	161,888	168,543

On 30 June 2016, the Group had operating lease commitments of RMB44,177,000 (31 Dec 2015: RMB65,711,000).

14. LEMEN A INF' MA I'N

1) N tAss ts E s

I O S G P N . 9 C I D R N A C E P
S (2010) CSRC C :

t t ss ts (%) B s s s s D t s s
J J t J J B s J J t J J D J t J J
J 2016 J 2015 J 2016 J 2015 J 2016 J 2015

N C (1.64%) 6.59% (0.1444) 0.5681 (0.1444) 0.5627
N C (2.11%) 4.92% (0.1861) 0.4245 (0.1861) 0.4202

15. EN AF E HE BALANCE HEE DA E

(1) O 31 M 2016, C R R I
M T N (P M T N) S & S C I
P PRC 2015
C RMB RMB6.0 O 11 A
2016, C M T N 2016 RMB3.5
3.07% O 22 A 2016, C 2016
T II M T N RMB2.5 3.15%
F (N N : CIMC 2016-
033 CIMC 2016-045) C S J , S T , S S
N , C () C ()
C 1 J 2016, 13 A 2016 23 A 2016, H , K , S AE ()

(2) O 18 A 2016, C G
L P I M (C) C , L U A
F (N N : CIMC
2016-047) C S J , S S N , S T , C
() C () 19 A
2016, H , K , S AE ()

B O B
C I t t M C t s (G J) C , Lt .
ANG H

H , K , , 30 A 2016

() , Y () , Y
() , Y () , Y